

Financial calendar 2019/2020

Financial calendar 2019

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|-------------------------------------------------------------------------------|------------------|
| Annual General Meeting | May 22, 2019 |
| Publication of interim report/interim financial statements as of March 31 | April 25, 2019 |
| as of June 30 | July 25, 2019 |
| as of September 30 | October 24, 2019 |
| For further dates, go to www.vossloh.com | |

Financial calendar 2020

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| Publication of 2019 financial data | March 2020 |
| Press conference | March 2020 |
| Investor and analyst conference | March 2020 |
| Annual General Meeting | May 2020 |

Investor Relations

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| Contact | Dr. Daniel Gavranovic |
| Email | investor.relations@vossloh.com |
| Phone | +49 2392 52-609 |
| Fax | +49 2392 52-219 |

Information on the Vossloh share

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|-----------------------------------------------|-------------------------------------------------------------------------------------|
| ISIN | DE0007667107 |
| Trading locations | Xetra, Düsseldorf, Frankfurt, Berlin-Bremen, Hanover, Hamburg, Stuttgart, Munich |
| Index | SDAX |
| Number of shares outstanding as of 12/31/2018 | 15,967,437 |
| Annual average number of shares outstanding | 15,967,437 |
| Share price (12/31/2018) | 42.45 € |
| 2018 high/low price | 50.40 €/36.55 € |
| Reuters code | VOSG.DE |
| Bloomberg code | VOS GR |
| Dividend proposed | € 1.00 |

Disclaimer: This annual report contains forward-looking statements based on estimates made by the Executive Board regarding future developments. The statements and forecasts represent an assessment based on all information presently available. If the assumptions underlying such statements and forecasts fail to materialize, actual results may differ from current expectations. Trademarks: All trademarks or product names mentioned in this annual report are the property of their respective owners. This applies in particular to DAX, MDAX, SDAX, TecDAX and Xetra, which are registered trademarks and the property of Deutsche Börse AG.

Glossary

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|----------------------------------|---------------------------------------------------------------------------------------|---------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Capital employed | Working capital plus fixed assets | Interest rate cap | Option deal that hedges buyers against increasing interest rates through an interest rate ceiling |
| Cash pooling | Balance transfer procedure for pooling liquidity | Interest rate swap | Contractual agreement on the exchange of fixed and variable interest payment flows based on an underlying nominal value |
| Class I operators | Class I operators are the major freight rail companies in North America | Net financial debt | Financial liabilities – cash and cash equivalents – short-term securities |
| Credit line | Credit agreement between two or more parties | Operating lease | Type of lease contract that requires the lessor to account for the leased asset |
| Derivative financial instruments | Contracts whose fair values are derived from basis values (e.g. stocks or currencies) | Personnel expenses per employee | Personnel expenses/ annual average headcount |
| EBIT | Earnings before interest and taxes | Return on capital employed | EBIT/average capital employed |
| EBIT margin | EBIT/sales revenues | Return on capital | See return on capital employed |
| EBT | Earnings before taxes | Treasury | Finance management |
| Employee bonus program | Program for granting shares to employees free of charge or at reduced prices | Value added | EBIT minus weighted average cost of capital (WACC) x average capital employed |
| Equity ratio | Equity/balance sheet total | Working Capital | Trade receivables (including contract assets) plus inventories minus trade payables (including contract liabilities) minus prepayments received minus other current provisions (adjusted for matters not attributable to the operating business) |
| Financial liabilities | Schuldschein loans, bank debts, notes payable and liabilities from finance leases | Working capital intensity | Average working capital/sales |
| Guarantee | Assumption of guarantees and surety bonds | | |
| IAS/IFRS | International Accounting Standards/ International Financial Reporting Standards | | |

Addresses

Vossloh Aktiengesellschaft

Vosslohstraße 4 • 58791 Werdohl, Germany
PO Box 1860 • 58778 Werdohl, Germany
Phone +49 2392 52-0
Fax +49 2392 52-219
www.vossloh.com

Vossloh Fastening Systems GmbH

Vosslohstraße 4 • 58791 Werdohl, Germany
PO Box 1860 • 58778 Werdohl, Germany
Phone +49 2392 52-0
Fax +49 2392 52-448

Vossloh Tie Technologies

Rocla Concrete Tie, Inc.
1819 Denver W Dr,
S 450 Lakewood, CO 80401
Phone +1 303 296-3500
Fax +1 303 297-2255

Vossloh Switch Systems

Vossloh Cogifer SA
21 avenue de Colmar
92565 Rueil-Malmaison, France CEDEX
Phone +33 155 477 300
Fax +33 155 477 392

Vossloh Rail Services GmbH

Hannoversche Straße 10
21079 Hamburg, Germany
Phone +49 40 430931-0
Fax +49 40 430931-342

Vossloh Locomotives GmbH

Doktor-Hell-Straße 6 • 24107 Kiel, Germany
PO Box 9293 • 24152 Kiel, Germany
Phone +49 431 3999-03
Fax +49 431 3999-3668
www.vossloh-locomotives.com

Imprint

Vossloh AG

Main address:
Vosslohstraße 4 • 58791 Werdohl, Germany
Mailing address:
PO Box 1860 • 58778 Werdohl, Germany

Editorial staff:

Vossloh AG
Uwe Jülichs, Swisttal
Dr. Ilse Preiss, Winnenden

Project coordination, design, realization:

Vossloh AG, Marketing Communications

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