

Key Group figures		2019	2018
Orders received	€ mill.	938.2	979.2
Order backlog	€ mill.	549.2	595.0
Income statement data			
Sales revenues	€ mill.	916.4	865.0
Core Components	€ mill.	351.7	292.6
Customized Modules	€ mill.	473.2	482.6
Lifecycle Solutions	€ mill.	106.0	100.0
EBIT	€ mill.	(37.6)	54.2
EBIT margin	%	(4.1)	6.3
Adjusted EBIT	€ mill.	55.7	54.2
Adjusted EBIT margin	%	6.1	6.3
Net interest result	€ mill.	(18.5)	(13.4)
EBT	€ mill.	(56.1)	40.8
Net income	€ mill.	(136.8)	22.7
Earnings per share	€	(8.32)	1.14
Return on capital employed ¹	%	(4.2)	6.8
Value added ¹	€ mill.	(105.4)	(5.8)
Balance sheet data			
Fixed assets ²	€ mill.	659.2	646.1
Capital expenditure	€ mill.	59.8	60.5
Depreciation/amortization	€ mill.	86.4	35.5
Closing working capital	€ mill.	180.3	216.0
Closing capital employed	€ mill.	839.5	862.0
Equity	€ mill.	403.6	523.3
Noncontrolling interests	€ mill.	9.4	10.8
Net financial debt	€ mill.	321.3	307.3
Net financial debt (including lease liabilities)	€ mill.	370.4	–
Total assets	€ mill.	1,331.4	1,266.9
Equity ratio	%	30.3	41.3
Cash flow statement data			
Gross cash flow	€ mill.	39.3	90.3
Cash flow from operating activities	€ mill.	12.3	37.6
Cash flow from investing activities	€ mill.	(15.5)	(95.0)
Cash flow from financing activities	€ mill.	28.1	(14.1)
Free cash flow	€ mill.	(42.4)	(19.0)
Workforce data			
Annual average headcount	No.	3.786	3.720
Core Components	No.	879	782
Customized Modules	No.	2.296	2.374
Lifecycle Solutions	No.	548	501
Vossloh AG	No.	63	63
Personnel expenses	€ mill.	260.1	214.9
Share data			
Year-end closing price	€	37.00	42.45
Closing market capitalization	€ mill.	649.9	677.8

¹ Based on average capital employed

² Fixed assets = intangible assets plus property, plant and equipment plus investment properties plus investments in companies accounted for using the equity method plus other noncurrent financial instruments